1409052

FORM D



UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL							
OMB Num	ber:	3235-0076					
Expires:	April	30,2008					
Expires: April 30,2008 Estimated average burden							
hours per r	hours per response 16.00						

SEC USE ONLY						
Prefix		Serial				
D	ATE RECEIV	ED				
	Ł	1				

Name of Offering (check if this is an amendment and name has changed, and indicate che Fantasy Fanatics, LLC	ange.)
	ection 4(6) ULOE
A. BASIC IDENTIFICATION DATE	AUG 0 2 2007 >
Enter the information requested about the issuer	4
Name of Issuer (check if this is an amendment and name has changed, and indicate change Fantasy Fanatics, LLC	185
Address of Executive Offices (Number and Street, City, State, Z	ip Code) Telephone Number (Including Area Code)
416 Normandy Circle, Nashville, TN 37209	(615) 557-5701
Address of Principal Business Operations (Number and Street, City, State, 2 (if different from Executive Offices)	Telephone Number (Including Area Code)
Brief Description of Business	
On-line fantasy sports forum	
Type of Business Organization corporation business trust limited partnership, already formed limited partnership, to be formed Month Year	other (please specify). PROCESSED AUG 0 8 2807
Actual or Estimated Date of Incorporation or Organization: O 6 O 1 Actual Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation CN for Canada; FN for other foreign jurisdiction	Estimated THOMSON

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION -

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

•		A. BASI	C IDENTIFICATIO	N DATA					
2. Enter the information re	quested for the fol	lowing:							
=""			zed within the past fi						
• Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer.									
Each executive offi	cer and director o	f corporate issuers a	nd of corporate gene	ral and managing pa	artners of partne	rship issuers; and			
 Each general and n 	nanaging partner o	f partnership issuers							
Check Box(es) that Apply:	Promoter	Beneficial Ov	vner Executiv	ve Officer D	•==	General and/or Managing Partner naging Member of Issuer			
Full Name (Last name first, i Spears, Calvin	f individual)								
Business or Residence Addre 320 Broadway, Unit 202,		Street, City, State, 2 37209	Cip Code)						
Check Box(es) that Apply:	Promoter	Beneficial Ov	vner 🔲 Executi	ve Officer D	Director	General and/or Managing Partner			
Full Name (Last name first, i Cypra, Dan	f individual)								
Business or Residence Addre	ss (Number and	Street, City, State, 2	Zip Code)		<u></u>				
116 Normandy Circle, Nas	shville, TN 3720	01							
Check Box(es) that Apply:	Promoter	Beneficial Ov	wner Executi	ve Officer 🔲 🛭	Director	General and/or Managing Partner			
Full Name (Last name first, i Version 3 Programming	f individual)								
Business or Residence Addre 3009A Matador Drive, Au		Street, City, State, 2	Zip Code)						
Check Box(es) that Apply:	Promoter	Beneficial O	wner	ve Officer	Director [General and/or Managing Partner			
Full Name (Last name first, i Shaw, Rob	f individual)								
Business or Residence Addre 2801 Chancellorsville Dr	-	Street, City, State, 2							
Check Box(es) that Apply:	Promoter	Beneficial O	wner Executi	ve Officer	Director	General and/or Managing Partner			
Full Name (Last name first, i	f individual)	 .				***			
Business or Residence Addre	ss (Number and	Street, City, State,	Zip Code)						
Check Box(es) that Apply:	Promoter	Beneficial O	wner Executi	ve Officer 🔲 [Director	General and/or Managing Partner			
Full Name (Last name first,	f individual)		·· ·						
Business or Residence Addre	ess (Number and	Street, City, State,	Zip Code)						
Check Box(es) that Apply:	Promoter	Beneficial O	wner Executi	ve Officer	Director	General and/or Managing Partner			
Full Name (Last name first,	if individual)								
Business or Residence Addre	ess (Number and	Street, City, State,	Zip Code)						
	(Use bla	ank sheet, or copy ar	nd use additional cop	ies of this sheet, as	necessary)				

B. INFORMATION ABOUT OFFERING													
1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?									Yes	No ⊠			
1.	Answer also in Appendix, Column 2, if filing under ULOE.									<u>!</u>			
2.										\$_1,00	00.00		
	*Or such lesser amount as may be determined by the issuer								Yes	No			
3.													
4.	commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.									; ;			
Ful N/		Last name	first, if indi	vidual)									
		Residence	Address (N	umber and	l Street, Ci	ty, State, Z	ip Code)						<u>.,</u>
							<u> </u>						
Nai	me of Ass	sociated Br	oker or Dea	aler									
Sta			Listed Has								•		
	(Check	"All States	" or check	individual	States)	•••••	•••••						States
	AL IL MT RI	AK IN NE SC	AZ IA NV SD	AR KS NH TN	CA KY NJ TX	CO LA NM UT	CT ME NY VT	DE MD NC VA	DC MA ND WA	FL MI OH WV	GA MN OK WI	HI MS OR WY	MO PA PR
Ful	ll Name (Last name	first, if indi	viđual)									
Bu	siness or	Residence	Address (N	Number an	d Street, C	City, State, 2	Zip Code)						
Na	me of Ass	sociated Bi	oker or Dea	aler				<u></u>	<u> </u>		<u> </u>		
Sta			Listed Has										
	(Check	"All States	or check	individual	States)		•••••	***************************************				☐ Al	States
	AL IL MT RI	AK IN NE SC	IA NV SD	AR KS NH TN	CA KY NJ TX	CO LA NM UT	CT ME NY VT	MD NC VA	DC MA ND WA	FL MI OH WV	GA MN OK WI	HI MS OR WY	MO PA PR
Ful	ll Name (Last name	first, if indi	ividual)									
Bu	siness or	Residence	: Address (1	Number an	d Street, C	City, State,	Zip Code)			-			
Name of Associated Broker or Dealer													
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers													
	(Check "All States" or check individual States)								States				
	AL AK AZ AR CA CO CT DE DC FL GA IL IN IA KS KY LA ME MD MA MI MN MT NE NV NH NJ NM NY NC ND OH OK RI SC SD TN TX UT VT VA WA WV WI								HI MS OR WY	MO PA PR			

. C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.			
		Aggregate Offering Price		Amount Already Sold
	Type of Security	_		-
	Debt			
	Equity	\$		\$
	Common Preferred			
	Convertible Securities (including warrants)	\$		\$
	Partnership Interests	s		\$
	Other (Specify Membership Interests)	\$_73,000.00		\$_73,000.00
	Total	\$_73,000.00		§ 73,000.00
	Answer also in Appendix, Column 3, if filing under ULOE.			
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."			Aggregate Dollar Amount of Purchases
	Accredited Investors	4		\$ 73,000.00
	Non-accredited Investors			\$
	Total (for filings under Rule 504 only)			\$ 73,000.00
	Answer also in Appendix, Column 4, if filing under ULOE.	<u> </u>		<u> </u>
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.	Not /	Aplic	able
	The second of th	Type of Security		Dollar Amount Sold
	Type of Offering	•		
	Rule 505			\$
	Regulation A			\$
	Rule 504			\$ \$ 0.00
	Total		—	\$_0.00
4	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.			
	Transfer Agent's Fees			\$
	Printing and Engraving Costs			\$
	Legal Fees		V	\$_1,000.00
	Accounting Fees			\$
	Engineering Fees			\$
	Sales Commissions (specify finders' fees separately)			s
	Other Expenses (identify)			s
	Total			\$_1,000.00

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF P	ROCEEDS	
	b. Enter the difference between the aggregate offering price given in response to Part C — Question I and total expenses furnished in response to Part C — Question 4.a. This difference is the "adjusted gross proceeds to the issuer."		\$_72,000,000
5.	Indicate below the amount of the adjusted gross proceed to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and clicck the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C — Question 4.b above.		
		Payments to Officers, Directors, & Affiliates	Payments to Others
	Salaries and fees	X \$ 48,000.00	
	Purchase of real estate		□ s
	Purchase, rental or leasing and installation of machinery	s	s
	Construction or leasing of plant haildings and facilities		
	Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)		
	Repayment of indebtedness		
	Working capital	X \$ 24,000,00	
	Other (specify):		
		s	s
	Column Totals	X \$ 72,000.00	<u> </u>
	Total Payments Listed (column totals added)	X \$_72	_000_00
	D FEDERAL SIGNATURE		
sier	eissuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice nature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commis information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of I	sion, upon writter	le 505, the following n request of its staff
	ici (Film of Type)	Date	
F	antasy Functics, LLC	7/25/7	7
Nar	ne of Signer (Print or Type) Title of Signer (Print or Type) Lalvin Spears Managing Member		

- ATTENTION —

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

, , ,			E. STATE SIGNAT	URE	1 2 2 2		
1.	Is any party described in 1 provisions of such rule?	7 CFR 230.262	presently subject to any of t	he disqualification		Yes	No.
		S	ee Appendix, Column 5, for	state response.			
2.	The undersigned issuer her D (17 CFR 239.500) at su		o furnish to any state adminis ired by state law.	trator of any state in s	which this notice is	filed a no	tice on Form
3.	The undersigned issuer he issuer to offerees.	reby undertakes	to furnish to the state admin	ilstrators, upon writt	en request, inform	ation furn	ished by the
4.	limited Offering Exemptio	n (ULOE) of the	issuer is familiar with the co state in which this notice is ishing that these conditions l	filed and understand.	ne satisfied to be e s that the issuer cla	ntitled to aiming the	the Uniform : availability
	ter has read this notification a thorized person.	ind knows the coi	ntents to be true and has duly	caused this notice to l	oe signed on its beh	ialf by the	undersigned
Issuer (Print or Type)		Signature		Date		
Fan	lasy Fangtics, LLC Print or Type)) <u>*</u>	102				
			Title (Print or Type)				
Calv	rin Spears		Managina	Member			
				- r =			

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

6 of 9